NOTICE OF SALE OF THE SHIP "CHAULK LIFTER" AND

NOTICE TO CREDITORS

NOTICE IS HEREBY GIVEN TO ALL PERSONS THAT:

THE DEFENDANT SHIP "CHAULK LIFTER" (the "Ship")

is to be sold by judicial sale.

The Ship is a Hybrid heavy lift Ro-Ro Barge, believed to be built in 1978 and of 88.79 meters, registered in Canada, Port of Registry being Moncton, New Brunswick. The Ship is currently located at Les Méchins, Québec, Canada.

- a. The basis of the sale of the Ship, shall be free and clear of all liens and encumbrances "as-is, where- is" in the Ship's present state as she now lies.
- b. The sale shall be by a sealed bid auction to be held at The Federal Court, at 30 McGill Street, Montreal, Quebec, commencing at 2:00 p.m. (local time), on the 27 day of July 2015.
- c. Parties requiring further details, copy of recent survey, permission to inspect and terms and conditions of sale may contact: Mr. Aylmer Gribble of Gibson Marine Services Limited by telephone at +1-514-933-7371, by fax at +1-514-937-3031 or by e-mail at sandp@gibson.ca

NOTICE TO CREDITORS

All Claims against the Ship, including that of Plaintiff in Federal Court Action T-2505-14, shall be filed in any Registry office of this Court **no later than August 19, 2015**, failing which such claims shall be barred.