

NOTICE OF PUBLIC UCC FORECLOSURE SALE

**May 8, 2015 at 11:00 a.m. (PDT)
401 B Street
Suite 1200, San Diego, California 92101**

**SIGNIFICANT M-HULL® TECHNOLOGY PATENT & TRADEMARK PORTFOLIO
RELATED TO HIGH PERFORMANCE HULL DESIGNS AND
REI® PLATFORM TESTING EQUIPMENT**

**THE FOLLOWING ASSETS of
M Ship Co., LLC,
a New Mexico
limited liability company
("M Ship"),
will be sold to the
highest qualified bidder:**



All collateral described in the three documents listed below, including, but not limited to: accounts receivable, equipment, materials, inventory, fixtures, trademarks, service marks, domain names, websites, trade dress, logos designs, trade names, business names, corporate names, patents & patent applications, general intangibles, including without limitation, all forms of goodwill, license rights, bailment, inventions, designs, formulas, customer lists, business and accounting records, including all ledger account cards, computer systems, computer tapes and disc and other computer information, in bulk or in units.

This Public Sale is conducted following default pursuant to a Secured Demand Promissory Note dated as of October 16, 2014, a Patent Security Agreement dated as of October 21, 2014, a Trademark Security Agreement dated as of October 21, 2014 and other related agreements between the Charles W. and Mara Robinson Revocable Trust as secured creditor and M Ship as debtor, and the authority of applicable provisions of the California Commercial Code.

For more information and a specific list of patents, trademarks and related information, please contact Michael D. Breslauer, Esq. at (619) 238-4804 and visit www.mshipco.com